# Cotter joints

- A cotter is a flat wedge-shaped piece of steel
- This is used to connect rigidly two rods which transmit motion in the axial direction, without rotation.
- These joints may be subjected to tensile or compressive forces along the axes of the rods
- It is uniform in thickness but tapering in width, generally on one side only. Usually the taper is 1 in 30.



# Cotter joints

#### **Applications:**

- Piston rod to the crosshead of a steam engine,
- Piston rod and its extension as a tail or pump rod
- Valve rod and its stem
- Strap end of connecting rod
- Foundation bolts to fasten heavy machinery to foundations .....etc.,

# Cotter joints







# Sleeve and cotter joint

#### For circular rods



The enlarged ends of the rods butt against each other with a common sleeve over them •The rod ends are enlarged to take care of the weakening effect caused by slots

# Socket and Spigot Cotter Joint



Slots are wider than the cotter.

Cotter pulls the rod and socket tightly together Clearance: must be provided for adjustment.(2 to 3 mm)

Proportions

cotter thickness = (1/3)diameter of rod cotter width = rod diameter

# Gib and cotter joint for rectangular rods



# Gib and cotter joint for rectangular rods

When the cotter alone (*i.e. without gib*) is driven, the friction between its ends and the inside of the slots in the strap tends to cause the sides of the strap to spring open (or spread) outwards as shown dotted in Fig.





## **Design of Socket and Spigot joint**

#### Let P = Load carried by the rods,

- d = Diameter of the rods,
- d1 = Outside diameter of socket,
- d2 = Diameter of spigot or inside diameter of socket,
- d3 = Outside diameter of spigot collar,
- t1 = Thickness of spigot collar,
- d4 = Diameter of socket collar,
- c = Thickness of socket collar,
- **b** = Mean width of cotter,
- *t* = Thickness of cotter,
- *I* = Length of cotter
- a = Distance from the end of the slot to the end of rod,
- **O***t* = Permissible tensile stress for the rods material
- T = Permissible shear stress for the cotter material
- **O***c* = Permissible crushing stress for the cotter material



# 1.Failure of the rods in tension Area resisting tearing $=\frac{\pi}{4} \times d^2$ ... Tearing strength of the rod Р $=\frac{\pi}{4} \times d^2 \times \sigma_t$ Equating this to load (*P*), we have

qualing this to road (1), we have

$$P = \frac{\pi}{4} \times d^2 \times \sigma_t$$

# 2. Failure of spigot in tension across the weakest section (or slot)

$$P = \left[\frac{\pi}{4} (d_2)^2 - d_2 \times t\right] \sigma_t$$





## **3. Failure of the rod or cotter in crushing**

$$P = d_2 \times t$$





# 4.Failure of the socket in tension across the slot

$$P = \left\{ \frac{\pi}{4} \left[ (d_1)^2 - (d_2)^2 \right] - (d_1 - d_2) t \right\} \sigma_t$$





## 5. Failure of cotter in shear

$$P = 2b \times t \times \tau$$





## 6. Failure of the socket collar in crushing

$$P = (d_4 - d_2) t \times \sigma_c$$





## 7. Failure of socket end in shearing

$$P = 2 (d_4 - d_2) c \times \tau$$

From this equation, the thickness of socket collar (c) may be obtained.



## 8. Failure of rod end in shear



## 9.Failure of spigot collar in crushing

$$P = \frac{\pi}{4} \left[ (d_3)^2 - (d_2)^2 \right] \mathbf{\sigma}_c$$



## **10.** Failure of the spigot collar in shearing

$$P = \pi d_2 \times t_1 \times \tau$$





## **11. Failure of cotter in bending**



The maximum bending moment occurs at the centre of the cotter and is given by

$$\begin{split} M_{max} &= \frac{P}{2} \left( \frac{1}{3} \times \frac{d_4 - d_2}{2} + \frac{d_2}{2} \right) - \frac{P}{2} \times \frac{d_2}{4} \\ &= \frac{P}{2} \left( \frac{d_4 - d_2}{6} + \frac{d_2}{2} - \frac{d_2}{4} \right) = \frac{P}{2} \left( \frac{d_4 - d_2}{6} + \frac{d_2}{4} \right) \end{split}$$

We know that section modulus of the cotter,

$$Z = t \times b^2 / 6$$

... Bending stress induced in the cotter,

$$\sigma_b = \frac{M_{max}}{Z} = \frac{\frac{P}{2} \left( \frac{d_4 - d_2}{6} + \frac{d_2}{4} \right)}{t \times b^2 / 6} = \frac{P \left( d_4 + 0.5 \ d_2 \right)}{2 \ t \times b^2}$$

**12.** The length of cotter (l) is taken as 4 d.

**13.** The taper in cotter should not exceed 1 in 24. In case the greater taper is required, then a locking device must be provided.

**14.** The draw of cotter is generally taken as 2 to 3 mm.

Notes: 1. When all the parts of the joint are made of steel, the following proportions in terms of diameter of the rod (d) are generally adopted :

 $d_1 = 1.75 \ d \ , \ d_2 = 1.21 \ d \ , \ d_3 = 1.5 \ d \ , \ d_4 = 2.4 \ d \ , \ a = c = 0.75 \ d \ , \ b = 1.3 \ d \ , \ l = 4 \ d \ , \ t = 0.31 \ d \ , \ t_1 = 0.45 \ d \ , \ e = 1.2 \ d .$ 

Taper of cotter = 1 in 25, and draw of cotter = 2 to 3 mm.

2. If the rod and cotter are made of steel or wrought iron, then  $\tau = 0.8 \sigma_t$  and  $\sigma_c = 2 \sigma_t$  may be taken.

**Example 12.1.** Design and draw a cotter joint to support a load varying from 30 kN in compression to 30 kN in tension. The material used is carbon steel for which the following allowable stresses may be used. The load is applied statically.

Tensile stress = compressive stress = 50 MPa; shear stress = 35 MPa and crushing stress = 90 MPa.

**Solution.** Given :  $P = 30 \text{ kN} = 30 \times 10^3 \text{ N}$ ;  $\sigma_t = 50 \text{ MPa} = 50 \text{ N} / \text{mm}^2$ ;  $\tau = 35 \text{ MPa} = 35 \text{ N} / \text{mm}^2$ ;  $\sigma_c = 90 \text{ MPa} = 90 \text{ N/mm}^2$ 

1. Diameter of the rods

Let d =Diameter of the rods.

Considering the failure of the rod in tension. We know that load (P),

$$30 \times 10^3 = \frac{\pi}{4} \times d^2 \times \sigma_t = \frac{\pi}{4} \times d^2 \times 50 = 39.3 d^2$$

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 $d^2 = 30 \times 10^3 / 39.3 = 763$  or d = 27.6 say 28 mm Ans.

2. Diameter of spigot and thickness of cotter

Let

 $d_2$  = Diameter of spigot or inside diameter of socket, and t = Thickness of cotter. It may be taken as  $d_2/4$ .

Considering the failure of spigot in tension across the weakest section. We know that load (P),

$$30 \times 10^{3} = \left[\frac{\pi}{4} (d_{2})^{2} - d_{2} \times t\right] \sigma_{t} = \left[\frac{\pi}{4} (d_{2})^{2} - d_{2} \times \frac{d_{2}}{4}\right] 50 = 26.8 (d_{2})^{2}$$
  
$$\therefore \qquad (d_{2})^{2} = 30 \times 10^{3} / 26.8 = 1119.4 \text{ or } d_{2} = 33.4 \text{ say } 34 \text{ mm}$$

and thickness of cotter,  $t = \frac{d_2}{4} = \frac{34}{4} = 8.5 \text{ mm}$ 

Let us now check the induced crushing stress. We know that load (P),

$$30 \times 10^3 = d_2 \times t \times \sigma_c = 34 \times 8.5 \times \sigma_c = 289 \,\sigma_c$$
$$\sigma_c = 30 \times 10^3 / 289 = 103.8 \,\mathrm{N/mm^2}$$

Since this value of  $\sigma_c$  is more than the given value of  $\sigma_c = 90 \text{ N/mm}^2$ , therefore the dimensions  $d_2 = 34 \text{ mm}$  and t = 8.5 mm are not safe. Now let us find the values of  $d_2$  and t by substituting the value of  $\sigma_c = 90 \text{ N/mm}^2$  in the above expression, *i.e.* 

$$30 \times 10^{3} = d_{2} \times \frac{d_{2}}{4} \times 90 = 22.5 (d_{2})^{2}$$
  

$$\therefore \qquad (d_{2})^{2} = 30 \times 10^{3} / 22.5 = 1333 \text{ or } d_{2} = 36.5 \text{ say } 40 \text{ mm Ans.}$$
  

$$d \qquad t = d_{2} / 4 = 40 / 4 = 10 \text{ mm Ans.}$$

and

#### 3. Outside diameter of socket

Let  $d_1$  = Outside diameter of socket.

Considering the failure of the socket in tension across the slot. We know that load (P),

$$30 \times 10^{3} = \left[\frac{\pi}{4} \left\{ (d_{1})^{2} - (d_{2})^{2} \right\} - (d_{1} - d_{2}) t \right] \sigma_{t}$$

$$= \left[\frac{\pi}{4} \left\{ (d_{1})^{2} - (40)^{2} \right\} - (d_{1} - 40) 10 \right] 50$$

$$30 \times 10^{3}/50 = 0.7854 (d_{1})^{2} - 1256.6 - 10 d_{1} + 400$$
or  $(d_{1})^{2} - 12.7 d_{1} - 1854.6 = 0$ 

$$\therefore \qquad d_{1} = \frac{12.7 \pm \sqrt{(12.7)^{2} + 4 \times 1854.6}}{2} = \frac{12.7 \pm 87.1}{2}$$

$$= 49.9 \text{ say } 50 \text{ mm Ans.}$$
...(Taking +ve sign)

#### 4. Width of cotter

Let b =Width of cotter.

Considering the failure of the cotter in shear. Since the cotter is in double shear, therefore load (P),

$$30 \times 10^3 = 2 \ b \times t \times \tau = 2 \ b \times 10 \times 35 = 700 \ b$$
  
 $b = 30 \times 10^3 / 700 = 43 \ \text{mm Ans.}$ 

5. Diameter of socket collar

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Let

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Let  $d_4$  = Diameter of socket collar. Considering the failure of the socket collar and cotter in crushing. We know that load (*P*),  $30 \times 10^3 = (d_4 - d_4) t \times \sigma = (d_4 - 40) 10 \times 90 = (d_4 - 40) 900$ 

$$30 \times 10^3 = (d_4 - d_2) t \times \sigma_c = (d_4 - 40)10 \times 90 = (d_4 - 40)900$$
  
 $d_4 - 40 = 30 \times 10^3/900 = 33.3$  or  $d_4 = 33.3 + 40 = 73.3$  say 75 mm Ans.

#### 6. Thickness of socket collar

c = Thickness of socket collar.

Considering the failure of the socket end in shearing. Since the socket end is in double shear, therefore load (P),

$$30 \times 10^3 = 2(d_4 - d_2) c \times \tau = 2(75 - 40) c \times 35 = 2450 c$$
  
 $c = 30 \times 10^3 / 2450 = 12 \text{ mm Ans.}$ 

#### 7. Distance from the end of the slot to the end of the rod

Let a = Distance from the end of slot to the end of the rod.

Considering the failure of the rod end in shear. Since the rod end is in double shear, therefore load(P),

$$30 \times 10^3 = 2 a \times d_2 \times \tau = 2a \times 40 \times 35 = 2800 a$$
  
 $a = 30 \times 10^3 / 2800 = 10.7 \text{ say } 11 \text{ mm Ans.}$ 

#### 8. Diameter of spigot collar

 $d_3$  = Diameter of spigot collar. Let Considering the failure of spigot collar in crushing. We know that load (P),

$$30 \times 10^3 = \frac{\pi}{4} \left[ (d_3)^2 - (d_2)^2 \right] \sigma_c = \frac{\pi}{4} \left[ (d_3)^2 - (40)^2 \right] 90$$

or 
$$(d_3)^2 - (40)^2 = \frac{30 \times 10^3 \times 4}{90 \times \pi} = 424$$

$$(d_3)^2 = 424 + (40)^2 = 2024$$
 or  $d_3 = 45 \text{ mm Ans.}$ 

#### 9. Thickness of spigot collar

 $t_1$  = Thickness of spigot collar. Let

Considering the failure of spigot collar in shearing. We know that load (P),

$$30 \times 10^{3} = \pi d_{2} \times t_{1} \times \tau = \pi \times 40 \times t_{1} \times 35 = 4400 t_{1}$$
$$t_{1} = 30 \times 10^{3} / 4400 = 6.8 \text{ say } 8 \text{ mm Ans.}$$

**10.** The length of cotter (l) is taken as 4 d.

$$l = 4 d = 4 \times 28 = 112 \text{ mm Ans.}$$

**11.** The dimension *e* is taken as 1.2 *d*.

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$$e = 1.2 \times 28 = 33.6 \text{ say } 34 \text{ mm Ans.}$$

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# Knuckle joint



Two or more rods subjected to tensile and compressive forces are fastened together

Their axes are not in alignments but meet in a point

The joint allows a small angular moment of one rod relative to another

> It can be easily connected and disconnected

Applications: Elevator chains, valve rods, etc



The dimensions of various parts of the knuckle joint are fixed by empirical relations as given below. It may be noted that all the parts should be made of the same material *i.e.* mild steel or wrought iron.

If d is the diameter of rod, then diameter of pin,

$$d_1 = d$$
  
Outer diameter of eye,

$$d_2 = 2 d$$

Diameter of knuckle pin head and collar,

 $d_3 = 1.5 d$ Thickness of single eye or rod end, t = 1.25 dThickness of fork,  $t_1 = 0.75 d$ Thickness of pin head,  $t_2 = 0.5 d$  1. Tension failure of the rod, across the section of diameter, d

2. Tension failure of the eye (fig.1)



 $F = \frac{\pi d^2}{4}\tau$ 

 $F = (D-d_1) B \sigma_t$ 

3. Tension failure of the fork (fig.2)



 $F=2 (D - d_1) A \sigma_t$ 

4. Shear failure of the eye (Fig.3)



 $F = (D-d_1) B \tau$ 

5. Shear failure of the fork (Fig.4)



 $\mathbf{F} = 2 \ (\mathbf{D} \textbf{-} \mathbf{d}_1) \ \mathbf{A} \ \boldsymbol{\tau}$ 

6. Shear failure of the pin. It is under double shear.

$$F = 2x\frac{\pi}{4}d^2x\tau$$

- 7. Crushing between the pin and eye (fig.1)  $F = d_1 \ B \ \sigma_c$
- 8. Crushing between the pin and fork (fig.2)

 $F = 2 d_1 A \sigma_c$ 

$$M = \frac{P}{2} \left( \frac{t_1}{3} + \frac{t}{2} \right) - \frac{P}{2} \times \frac{t}{4}$$
$$= \frac{P}{2} \left( \frac{t_1}{3} + \frac{t}{2} - \frac{t}{4} \right)$$
$$= \frac{P}{2} \left( \frac{t_1}{3} + \frac{t}{4} \right)$$
$$Z = \frac{\pi}{32} (d_1)^3$$

and section modulus, Z

: Maximum bending (tensile) stress,

$$\sigma_{t} = \frac{M}{Z} = \frac{\frac{P}{2}\left(\frac{t_{1}}{3} + \frac{t}{4}\right)}{\frac{\pi}{32}(d_{1})^{3}}$$

From this expression, the value of  $d_1$  may be obtained.



**Example 12.7.** Design a knuckle joint to transmit 150 kN. The design stresses may be taken 75 MPa in tension, 60 MPa in shear and 150 MPa in compression.

**Solution.** Given :  $P = 150 \text{ kN} = 150 \times 10^3 \text{ N}$ ;  $\sigma_t = 75 \text{ MPa} = 75 \text{ N/mm}^2$ ;  $\tau = 60 \text{ MPa} = 60 \text{ N/mm}$  $\sigma_c = 150 \text{ MPa} = 150 \text{ N/mm}^2$ 

The knuckle joint is shown in Fig. 12.16. The joint is designed by considering the varic methods of failure as discussed below :

#### 1. Failure of the solid rod in tension

Let

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d = Diameter of the rod.

We know that the load transmitted (P),

$$150 \times 10^{3} = \frac{\pi}{4} \times d^{2} \times \sigma_{t} = \frac{\pi}{4} \times d^{2} \times 75 = 59 d^{2}$$
$$d^{2} = 150 \times 10^{3} / 59 = 2540 \quad \text{or} \quad d = 50.4 \text{ say } 52 \text{ mm Ans.}$$

Now the various dimensions are fixed as follows :

Diameter of knuckle pin,

 $d_1 = d = 52 \text{ mm}$ Outer diameter of eye,  $d_2 = 2 d = 2 \times 52 = 104 \text{ mm}$ Diameter of knuckle pin head and collar,

$$d_3 = 1.5 d = 1.5 \times 52 = 78 \text{ mm}$$

Thickness of single eye or rod end,

 $t = 1.25 d = 1.25 \times 52 = 65 \text{ mm}$ Thickness of fork, Thickness of pin head,  $t_1 = 0.75 d = 0.75 \times 52 = 39 \text{ say } 40 \text{ mm}$  $t_2 = 0.5 d = 0.5 \times 52 = 26 \text{ mm}$ 

#### 2. Failure of the knuckle pin in shear

Since the knuckle pin is in double shear, therefore load (P),

$$150 \times 10^3 = 2 \times \frac{\pi}{4} \times (d_1)^2 \tau = 2 \times \frac{\pi}{4} \times (52)^2 \tau = 4248 \tau$$

 $\tau = 150 \times 10^3 / 4248 = 35.3 \text{ N/mm}^2 = 35.3 \text{ MPa}$ 

#### 3. Failure of the single eye or rod end in tension

The single eye or rod end may fail in tension due to the load. We know that load (P),

$$150 \times 10^{3} = (d_{2} - d_{1}) t \times \sigma_{t} = (104 - 52) 65 \times \sigma_{t} = 3380 \sigma_{t}$$
  
$$\sigma_{t} = 150 \times 10^{3} / 3380 = 44.4 \text{ N} / \text{mm}^{2} = 44.4 \text{ MPa}$$

#### 4. Failure of the single eye or rod end in shearing

The single eye or rod end may fail in shearing due to the load. We know that load (P),

$$150 \times 10^{3} = (d_{2} - d_{1}) t \times \tau = (104 - 52) 65 \times \tau = 3380 \tau$$
  
$$\tau = 150 \times 10^{3} / 3380 = 44.4 \text{ N/mm}^{2} = 44.4 \text{ MPa}$$

#### 5. Failure of the single eye or rod end in crushing

The single eye or rod end may fail in crushing due to the load. We know that load (P),

$$150 \times 10^{3} = d_{1} \times t \times \sigma_{c} = 52 \times 65 \times \sigma_{c} = 3380 \sigma_{c}$$
  
$$\sigma_{c} = 150 \times 10^{3} / 3380 = 44.4 \text{ N/mm}^{2} = 44.4 \text{ MPa}$$

#### 6. Failure of the forked end in tension

The forked end may fail in tension due to the load. We know that load (P),

$$150 \times 10^{3} = (d_{2} - d_{1}) 2 t_{1} \times \sigma_{t} = (104 - 52) 2 \times 40 \times \sigma_{t} = 4160 \sigma_{t}$$
  
$$\sigma_{t} = 150 \times 10^{3} / 4160 = 36 \text{ N/mm}^{2} = 36 \text{ MPa}$$

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#### 7. Failure of the forked end in shear

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The forked end may fail in shearing due to the load. We know that load (P),

$$150 \times 10^{3} = (d_{2} - d_{1}) 2 t_{1} \times \tau = (104 - 52) 2 \times 40 \times \tau = 4160 \tau$$
  
$$\tau = 150 \times 10^{3} / 4160 = 36 \text{ N/mm}^{2} = 36 \text{ MPa}$$

#### 8. Failure of the forked end in crushing

The forked end may fail in crushing due to the load. We know that load (P),

$$150 \times 10^{3} = d_{1} \times 2 t_{1} \times \sigma_{c} = 52 \times 2 \times 40 \times \sigma_{c} = 4160 \sigma_{c}$$
  
$$\sigma_{c} = 150 \times 10^{3} / 4180 = 36 \text{ N/mm}^{2} = 36 \text{ MPa}$$

From above, we see that the induced stresses are less than the given design stresses, therefore the joint is safe.

