

## Helical Gears:-

### Types of Helical Gears:-

#### 1) Parallel helical gears:-

- i) They operate on two parallel shafts.
- ii) The magnitude of the helix angle is the same for the pinion and the gear.
- iii) They have opposite hand of the helix.

#### 2) Crossed-helical (or spiral) gears:-

- i) They operate on two non-parallel shafts.
- ii) They have the same (or) opposite hand of the helix.

### VIRTUAL OR FORMATIVE NUMBER OF TEETH:-

In the design of helical gears, an imaginary (virtual) spur gear is considered in normal plane. This spur gear is called a virtual (or) 'formative' spur gear. The number of teeth on the virtual spur gear in the normal plane is known as virtual (or) formative (or) equivalent no. of teeth.

$$Z_{eq} = \frac{Z}{\cos^3 \beta}$$

$Z \rightarrow$  Actual no. of teeth on a helical gear.

$\beta \Rightarrow$  Helix angle.

### Face width of Helical gears :- (b):-

For smooth and continuous operation of the helical gears, It is recommended that the face width is greater than axial pitch.

$$b \geq P_a \text{ (or) } b \geq \frac{\pi \cdot m_n}{\sin \beta}$$

$b = 10 m_n \approx 3 P_n$  is generally used in the initial stages of the design.

Tooth Properties of Helical gears:-

- ✓ Normal Pressure angle ( $\alpha_n$ ) =  $15^\circ$  to  $25^\circ$
- ✓ Helix angle ( $\beta$ ) =  $8^\circ$  to  $25^\circ$  for helical
- ✓  $\Rightarrow 25^\circ$  to  $40^\circ$  for herringbone.
- ✓ Addendum, Maximum  $\Rightarrow 0.8 m_n$
- ✓ Dedendum, Minimum  $\Rightarrow m_n$
- ✓ Tooth depth  $\Rightarrow 2.25 m_n$
- ✓ Minimum clearance  $\Rightarrow 0.2 m_n$
- ✓ Thickness of tooth  $\Rightarrow 1.5708 m_n$ .

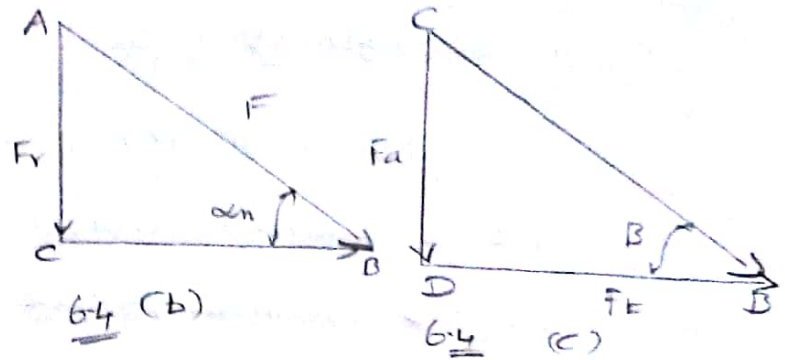
Basic Dimensions of helical and Herringbone Gears:-

Basic Dimensions of helical gear

(from data book, P.9 No: 8.22).

Force Analysis of helical gears:-

The three dimensional view of the forces acting against a helical gear tooth is shown in fig. The point of application of the forces is in the pitch plane and in the centre of the gear face. The resultant force ( $F$ ) whereby one helical gear transmits power to another gear is resolved into 3 perpendicular components.,



From triangle ABC (refer fig 6.4 (b))

$$F_r = F \cdot \sin \alpha_n$$

$$\overrightarrow{BC} = F \cdot \cos \alpha_n.$$

From triangle CBD (refer fig 6.4 (c))

$$F_a = \overrightarrow{BC} \times \sin B = F \cdot \cos \alpha_n \cdot \sin B$$

$$F_t = \overrightarrow{BC} \times \cos B = F \cdot \cos \alpha_n \cdot \cos B.$$

Dividing equation (iii) by (iv) we get..

$$\frac{F_a}{F_t} = \frac{F \cdot \cos \alpha_n \cdot \sin B}{F \cdot \cos \alpha_n \cdot \cos B} = \tan B.$$

$$\text{Axial force } F_a = F_t \times \tan B.$$

$$F = F_t / \cos \alpha_n \cdot \cos B.$$

$$F_r = \frac{F_t}{\cos \alpha_n \cdot \cos B} \times \sin \alpha_n$$

$$F_r = F_t \left[ \frac{\tan \alpha_n}{\cos B} \right]$$

$$F_t \times \frac{d}{2} = M_t.$$

$$\text{Tangential force } F_t = \frac{2 \cdot M_t}{d} = \frac{60 \times P}{2\pi N}.$$

## Design of Helical gears:-

1) Beam strength of Helical gears [Lewis equation]

$$F_s = \pi \cdot m_n \cdot b [\sigma_b] \cdot y'$$

$F_s$  → Beam strength of helical gears.

$m_n$  → Normal Module

$b$  → Face width =  $2P_n$  to  $4P_n$  (or)  $10m_n$ .

2) Buckingham's equation for dynamic load:-

$$\text{Dynamic Load } F_d = F_t + \frac{21V (C_b \cdot \cos^2\beta + F_t)}{\cos\beta} \cdot \frac{1}{21V + \sqrt{C_b \cdot \cos^2\beta + F_t}}$$

$F_t$  → Tangential load neglecting service factor =  $\frac{P}{V}$

$V$  = Pitch line velocity

$b$  = Face width

$C$  = Deformation (or) dynamic factor in  $N/mm$ .

$\beta$  = Helix angle.

## Design Procedure:-

1) selection of material:-

If not given, select a suitable pinion and gear materials.

2) calculation of  $z_1$  and  $z_2$ :-

✓ If not given assume no. of teeth on pinion  $z_1 \geq 17, 18$ .

✓ Then no. of teeth on gear  $z_2 = i \times z_1$

Where  $i$  → gear ratio.

(16)

Calculation of tangential load on tooth ( $F_t$ ):-

$$F_t = \frac{P}{V} \times k_o$$

$P \Rightarrow$  Power transmitted in watts.

$V \Rightarrow$  Pitch line velocity =  $\frac{\pi d n}{60}$  in m/s.

$k_o \Rightarrow$  Service / shock factor from Table 5.6.

f) Calculation of Initial dynamic load ( $F_d$ ):-

Calculate the preliminary value of dynamic load  $F_d$  using the relation...

$$F_d = \frac{F_t}{C_v}$$

$C_v =$  velocity factor.

5) Calculation of beam strength: ( $F_s$ ):-

$$F_s = \pi \cdot m_n \cdot b [\sigma_b] y'$$

$m_n =$  Normal Module in mm.

$b =$  Face width in mm,

initially assume  $b = 10 m_n$ .

$[\sigma_b] =$  Design bending stress.

$y' \Rightarrow$  Form factor based on virtual number of teeth.

6) Calculation of normal Module ( $m_n$ ):-

$F_s \geq F_d$ .  $F_s$  and  $F_d$  find the normal module.

Then select the nearest higher standard module value from table 5.8.

7) Calculation of  $b, d,$  and  $v$ :-

✓ Find face width ( $b$ )  $b = 10 m_n$ .

✓ Find pitch circle diameter  $d_1 = \frac{m_n}{\cos \beta} \times z_1$

✓ Find Pitch line Velocity =  $v \Rightarrow \frac{\pi d_1 N_1}{60}$ .

8) Recalculation of the beam strength ( $F_s$ ):-

Recalculate the beam strength of the gear tooth using the relation,

$$F_s = \pi \cdot m_n \cdot b [\sigma_b] y'$$

9) calculation of accurate dynamic load ( $F_d$ ):-

$$F_d = F_t + F_i$$

$$\Rightarrow F_t + \frac{21v (C_b \cdot \cos^2 \beta + F_t) \cdot \cos \beta}{21v + \sqrt{C_b \cos^2 \beta + F_t}}$$

$C =$  Deformation factor

$$F_t = \frac{P}{v}$$

10) Check for beam strength:-

✓ compare  $F_d$  and  $F_s$ .

✓ If  $F_d \leq F_s$ , the gear tooth has adequate beam strength and it will not fail by breakage.

✓ If  $F_d > F_s$ , then change face width, module or both. usually to reduce the dynamic load ( $F_d$ ), the gear should be carefully cut

Even for Precision gears, if  $F_d > F_s$  then increase the face width, till  $F_d < F_s$ .

11) Calculation of maximum wear load ( $F_w$ ):-

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$$F_w = \frac{d_1 \times b \times \theta \times k_w}{\cos^2 \beta}$$

$$Q = \text{Ratio factor} = \frac{z_1}{1+z_1} = \frac{z_1 z_2}{z_1 + z_2} \text{ and}$$

$k_w =$  Load stress factor, from Table 5.9.

12)

Check for wear:-

✓ compare the calculated values of dynamic load ( $F_d$ ) & wear strength ( $F_w$ ).

✓ If  $F_d < F_w$ , the gear tooth has adequate wear capacity and will not wear out. Then the design is safe and satisfactory.

13) Calculation of basic dimensions of pinion and gear:-

Finally, calculate the basic dimensions of pinion and gear by consulting Table 6.1