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**DEPARTMENT OF CARDIOPULMONARY PERFUSION CARE**  
**TECHNOLOGY**

**COURSE NAME: Introduction to Surgery & CSSD**

**TOPIC : Pre-Operative Preparation**



# PREOPERATIVE PREPARATION



- **Definition:**

Preoperative preparation is the preparation of a patient requiring surgery to optimize postoperative outcomes.

- **From Which phase it is considered as Preop Preparation?**

The preparation begins from the time of contact of the patient with the surgeon and ends on the day of surgery in the preoperative room.

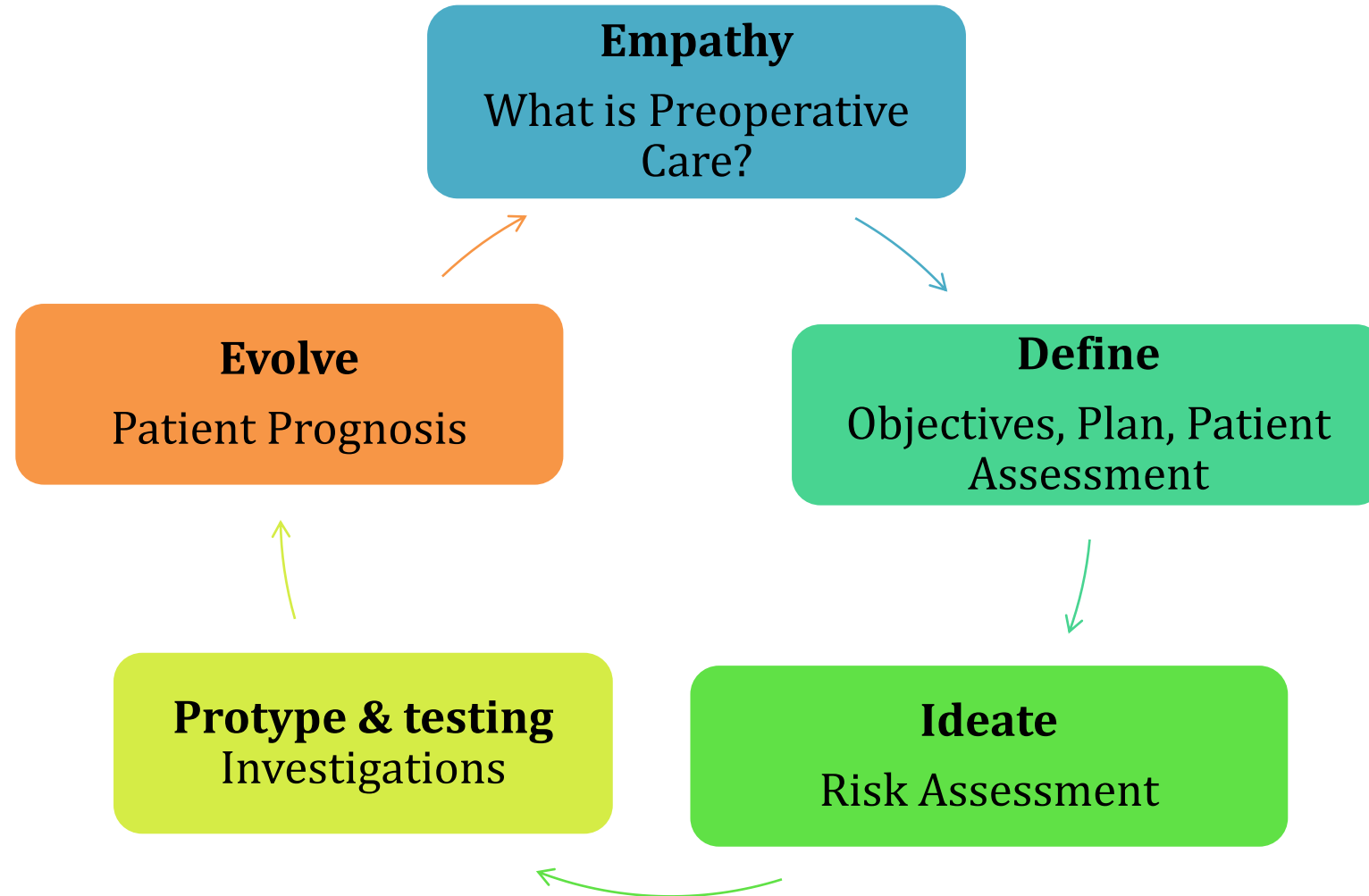
- **Who involves in this preparation?**

The approach is multidisciplinary. It involves participation of anesthetic and surgical teams, radiologists, pathologists, specialist nursing staff and Operating Room staffs.





# DESIGN THINKING FRAMEWORK





# OBJECTIVES



Surgical, medical and anesthetic aspects of assessment

How to optimise the patient's condition

How to take consent

How to organise an operating list



# INTRODUCTION

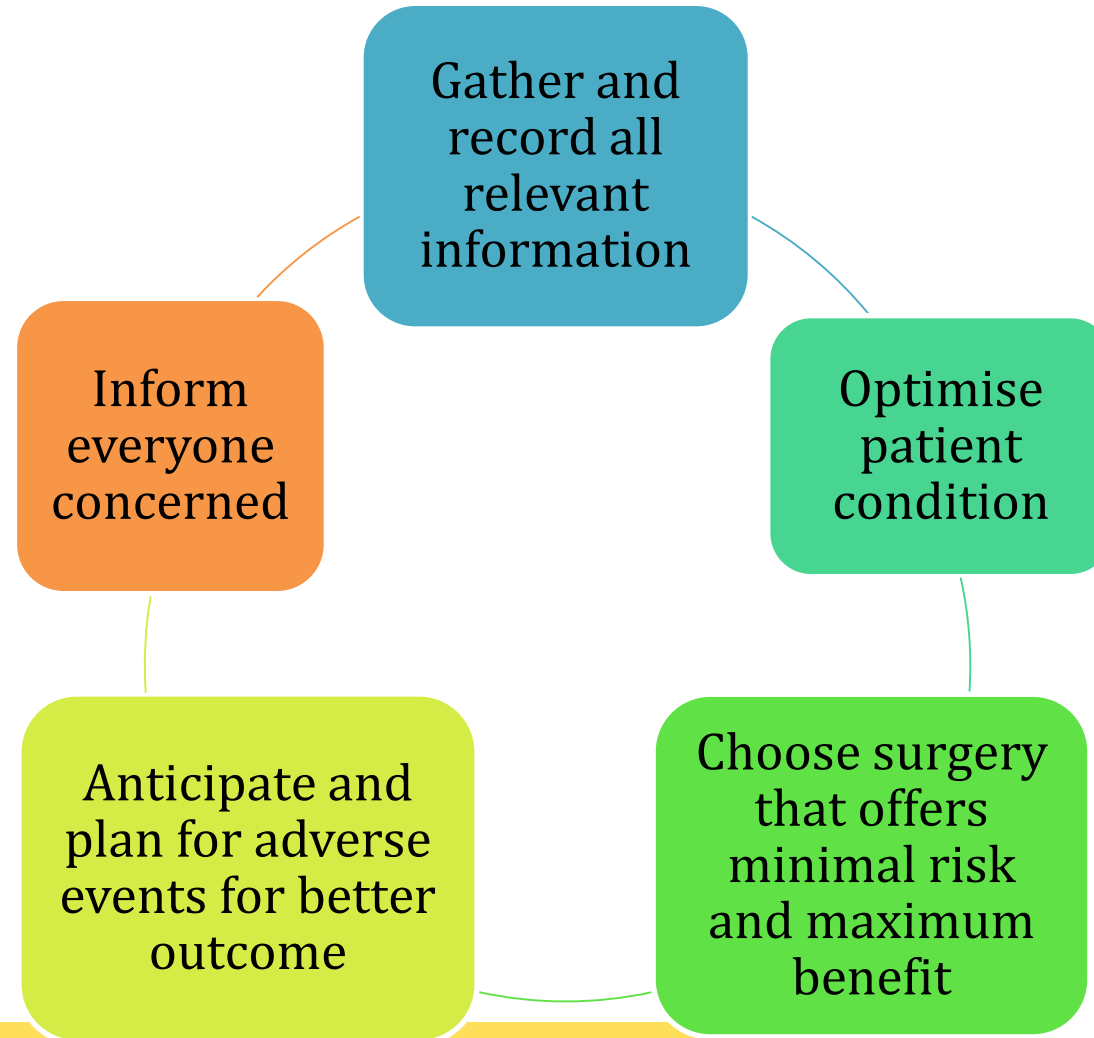


- A 'preoperative assessment' is essential to gather all information
- To optimize co morbidities
- To organize anesthetic, surgical care
- To organize postoperative care before surgery
- Patients with severe co morbidities should be referred to the relevant specialist to quantify the risks and to take appropriate measures to minimize operative morbidity.
- Surgery cannot be made risk free, but risks must be known so that the patient can make an informed decision.
- Patients should be given advice on when they should be nil by mouth (NBM)
- what to do about regular medications and premedication.

***A plan for the operating list should be drawn up and all those involved in making the list run smoothly should be informed.***



# PREOPERATIVE PLAN





# PATIENT ASSESSMENT



**History Taking**

**Physical Examination**

**Investigations**

**Risk Assessment &  
Consent**

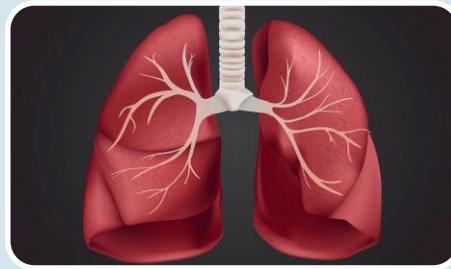
**Intraoperative & Post-  
Op Medications**

# HISTORY TAKING

- A standard questions were taken for assessing the fitness for surgery
- Surgery specific symptoms (Onset, Duration, Exacerbating factors should be assessed)



**High blood pressure, chest pains, palpitation, syncope, dyspnoea and poor exercise tolerance.**



**History of smoking, productive cough, wheeze, dyspnea, hoarseness of voice**



**Past surgery and anesthesia can reveal problems that may present during current hospitalization**



**The use of drugs and alcohol should be noted as they are known to be associated with adverse outcomes.**



# EXAMINATION



**Anaemia,  
jaundice,  
cyanosis,  
nutritional  
status,  
sources of  
infection**



**Pulse, blood  
pressure,  
heart  
sounds,  
bruits,  
peripheral  
edema**



**Respiratory  
rate and  
effort, chest  
expansion &  
percussion  
note, breath  
sounds, O<sub>2</sub>  
saturation**



**Abdominal  
masses,  
ascites,  
bowel  
sounds,  
hernia,  
genitalia**

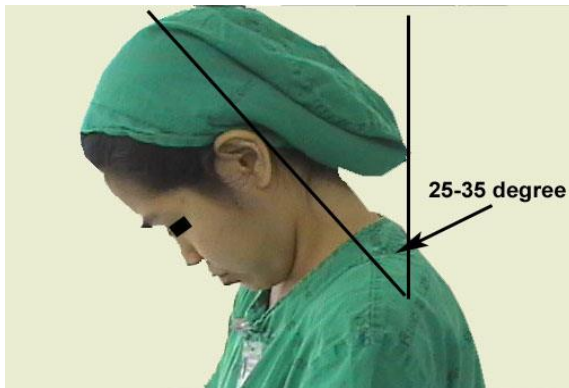
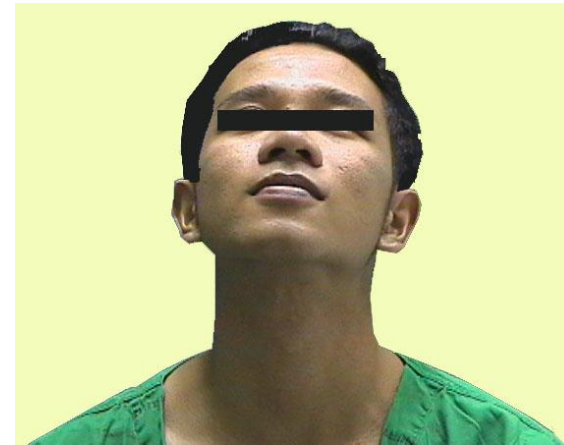
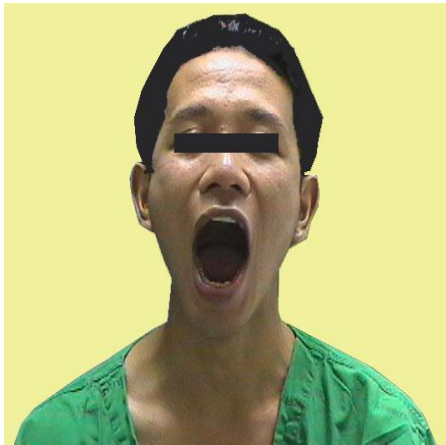


**Consciousness  
level, cognitive  
function,  
sensation,  
muscle power,  
tone and  
reflexes**

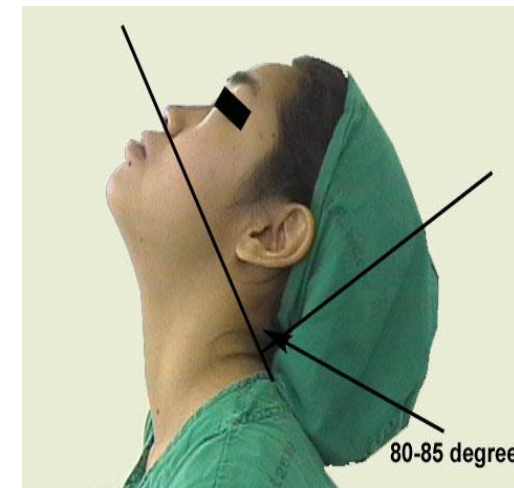
# AIRWAY ASSESSMENT

**Interincisor gap : normal -> more than 3 cms**

**Thyromental distance : more than 6 cms**

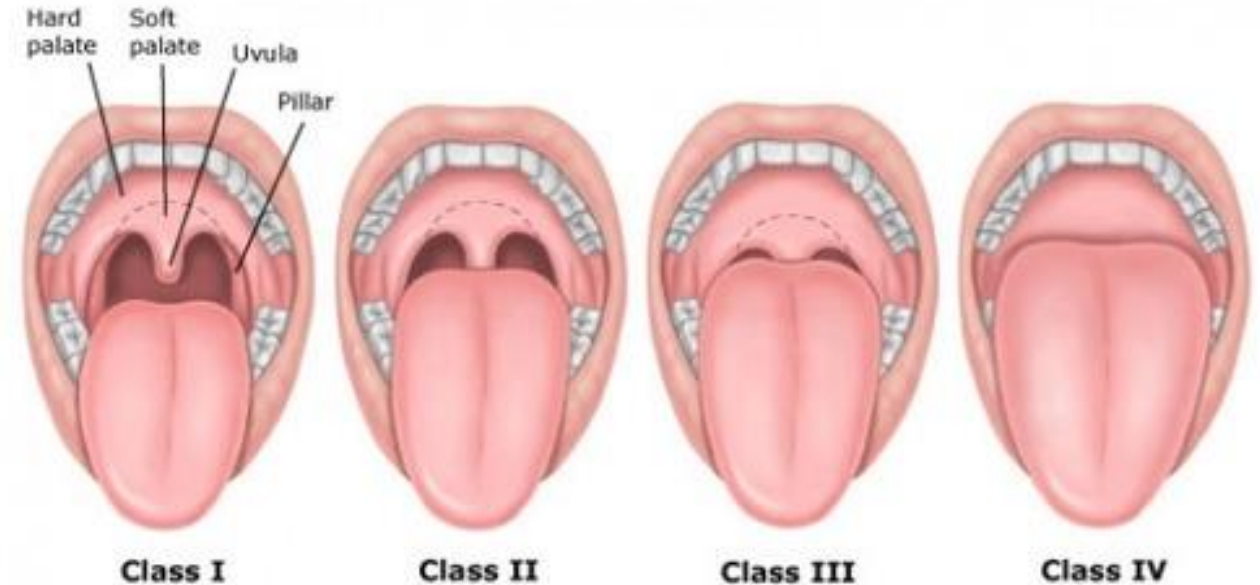


**Flexion and extension of neck**



# MALLAMPATI SCALE

- **Class I** is present when the soft palate, uvula, and pillars are visible
- **Class II** when the soft palate and the uvula are visible
- **Class III** when only the soft palate and base of the uvula are visible
- **Class IV** when only the hard palate is visible.





# SURGICAL POINT OF EXAMINATION



## General

Positive findings not related to surgery

## Surgery related

Type and site of Surgery and Complications occurs due to its pathology

## Systemic

Co-morbidities and their severity

## Specific

Specific Examination for positioning of patient for surgery



## ASSESSMENT – I



- Purpose of Preoperative Preparation?
- What are the different airway management?
- What are the patient assessment modalities?



# INVESTIGATIONS



- Full blood count
- Serum creatinine
- Electrocardiography
- Chest radiography
- Urinalysis
- Blood glucose and HbA1C
- Others (Clotting screening, B-Human chorionic gonadotrophin, Arterial blood gases, Liver function tests, Relevant investigations to assess capacity of specific organ system and risk associated)





# MANAGING SYSTEMIC DISEASE



**Alternative:**  
Minimally impacting procedure, appropriate postoperative care will improve outcomes

**Capacity:** Baseline organ function capacity should be assessed

**Optimization:**  
Medication, lifestyle changes

**Theatre preparations:**  
Timing, teamwork, special instruments and equipment



# RISK ASSESSMENT & CONSENTS



- **Risks** – Related to co-morbidities, anesthesia and surgery
- **Explain** – Advantages, Side Effects and Prognosis
- **Language** – Simple , Use daily life comparisons to explain risk
- **Consents** – Valid consent is necessary except in life saving circumstances







# DUTIES OF NURSE



- To **provide information and emotional support** for patients and their family members.
- To ensure that all **preoperative data** have been accumulated
- To maintain patients' baseline **hemodynamic status**.
- Instructing and **demonstrating exercises** that will benefit the patient postoperatively.





# ARRANGING THE THEATRE LIST



- The **date, place and time of operation** should be matched with availability of personnel.
- Appropriate **equipment and instruments** should be made available.
- The **operating list** should be distributed as early as possible to all staff who are involved in making the list run smoothly.
- **Prioritize patients**, e.g. children and diabetic patients should be placed at the beginning of the list; life- and limb-threatening surgery should take priority; cancer patients need to be treated early.





## NIL PER MOUTH



- Patients are advised not to take solids within 6 hours and clear fluids (isotonic drinks and water) within 2 hours before anesthetic to avoid the risk of **acid aspiration syndrome**.
- Infants are allowed a clear drink up to 2 hours, mother's milk up to 3 hours and cow or formula milk up to 6 hours before anesthetic.
- Patients can continue to take their specified routine medications with sips of water in the nil by mouth period.





# MEDICATIONS



- Continue medication over the perioperative period, especially drugs for hypertension, ischemic heart disease and bronchodilators.
- Give patients on **oral steroid therapy intravenous hydrocortisone**.
- Stop **oral warfarin** anticoagulation 3-4 days preoperatively
- check the **prothrombin** time prior to surgery.
- If the prothrombin time remains unacceptably high, the patient may require an infusion of fresh frozen plasma.
- Those on warfarin who have had a life-threatening thrombotic episode (e.g. pulmonary embolus) within the previous 3 months should be switched to **heparin** intravenously until 6h before surgery: the heparin can usually be recommenced 4h after surgery.



## CONCLUSION



- The anticipated outcome of preoperative preparation is a patient who is informed about the surgical course, and copes with it successfully.
- ***The goal is to decrease complications and promote recovery.***
- When patients are adequately prepared psychologically and physically, and policies and guidelines have been followed, the risk of postoperative complications should be low, leading to a quick recovery.





## ASSESSMENT – II



- What is consent?
- What is Nil Per Mouth?
- What are the certain Blood Investigations?



# THANK YOU



References:

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